

Graceful Giving

Create your Legacy with The National Ballet of Canada

Creating your Legacy

There are two ways to include the National Ballet in your estate plans, regardless of whether your gift is through your will, a gift of life insurance or other type of arrangement:

1. To provide the National Ballet with direct assistance to meet its current priorities, you should leave your gift to **The National Ballet of Canada**. These gifts can be directed to be used for a specific purpose or more frequently are left to **The National Ballet of Canada** with flexibility to determine how your gift can best be used to support its mission.
2. If you want to ensure that your gift is added to the Endowment so that the principal may have an effect for years after your gift is realized, you should leave your gift to **The National Ballet of Canada, Endowment Foundation**. Again you can direct the gift to be used for specific long-term purposes (such as new productions) or left to the Foundation with flexibility to determine how your gift can best support the National Ballet from year to year. Your gift is invested by the Foundation for use by the National Ballet in the future.

Tax Advantages

Gifts made to charitable organizations in your will offer significant tax benefits. In the year of death, 100% of the bequest is credited as a charitable donation. This means that a bequest to a charity will reduce the amount of taxes owed by your estate.

Sample Bequest Language

The following is sample language to provide for The National Ballet of Canada **(OR)** The National Ballet of Canada, Endowment Foundation in your will. **In making any changes to your will, or when creating a new will, you should consult with your own legal advisor for the actual wording.**

Undesignated Bequests

General Bequest

I give **The National Ballet of Canada**, located at 470 Queens Quay West, Toronto, Canada with the charitable registration number 11905 1449 RR0001, the sum of \$_____ to be used as The National Ballet of Canada may deem appropriate.

I give **The National Ballet of Canada, Endowment Foundation**, located at 470 Queens Quay West, Toronto, Canada, with the charitable registration number 88989 8722 RR0001, the sum of \$_____ to be used as The National Ballet of Canada may deem appropriate.

Specific Bequest

I give **The National Ballet of Canada**, located at 470 Queens Quay West, Toronto, Ontario Canada, with the charitable registration number 11905 1449 RR0001, {LIST SPECIFIC ASSET OR PROPERTY} to be used as The National Ballet of Canada may deem appropriate.

I give **The National Ballet of Canada, Endowment Foundation**, located at 470 Queens Quay West, Toronto, Canada, with the charitable registration number 88989 8722 RR0001, {LIST SPECIFIC ASSET OR PROPERTY} to be used as The National Ballet of Canada may deem appropriate.

Please talk to a representative about which assets the National Ballet is able to receive.

Designated Bequests to The National Ballet of Canada

Bequests may be directed to a specific area of support. Programs include Dancer Health and Wellness, Touring, New Productions, Orchestra and Education and Outreach.

General Bequest

I give **The National Ballet of Canada**, located at 470 Queens Quay West, Toronto, Canada, with the charitable registration number 11905 1449 RR0001, the sum of \$_____ to be used to support {NAME PROGRAM}.

Bequests for Endowments

Bequests Directed to Existing Funds

Bequests may be directed to an existing endowment fund within The National Ballet of Canada, Endowment Foundation's portfolio of funds. Funds include the General Endowment Fund which supports general operations, the Dancer Fund, Touring Fund, New Creations Fund, Orchestra Fund and Education and Outreach Fund.

Bequests may also be added to existing named funds. These funds may be undesignated or restricted according to existing donor agreements.

I give **The National Ballet of Canada, Endowment Foundation**, located at 470 Queens Quay West, Toronto, Canada, with the charitable registration number 88989 8722 RR0001, the sum of \$_____ be added to the {NAME OF ENDOWMENT FUND}.

Bequests Directed to Establish a Named Fund

Please talk to a representative for information about establishing a Named Fund within The National Ballet of Canada, Endowment Foundation.

For More Information

For more information about creating your legacy with The National Ballet of Canada please contact:

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